

# Urbanise Strata Update

## Version 98

OCTOBER 2021

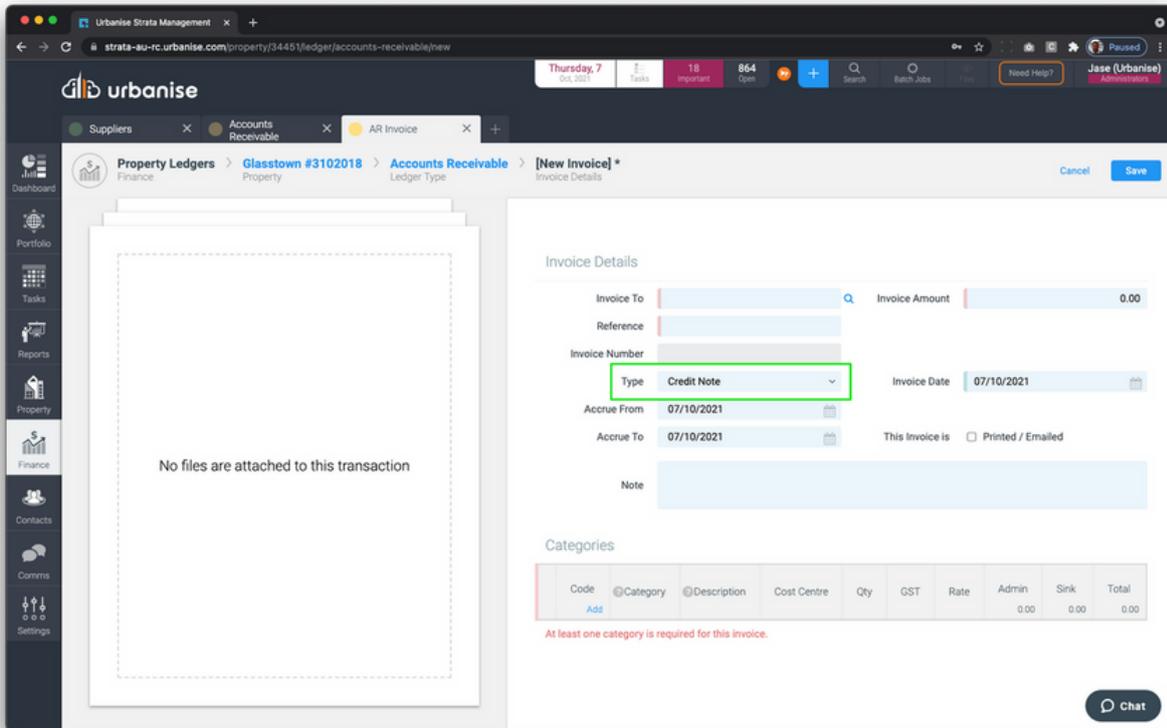
In this version, we introduce Accounts Receivable credit notes, a new payment method for Accounts Payable invoices and extended the length of a field that many of you asked for.

Oh, we also added a bunch of new Public API endpoints and squashed a ton of bugs for good measure.

**Your Urbanise Strata Team**

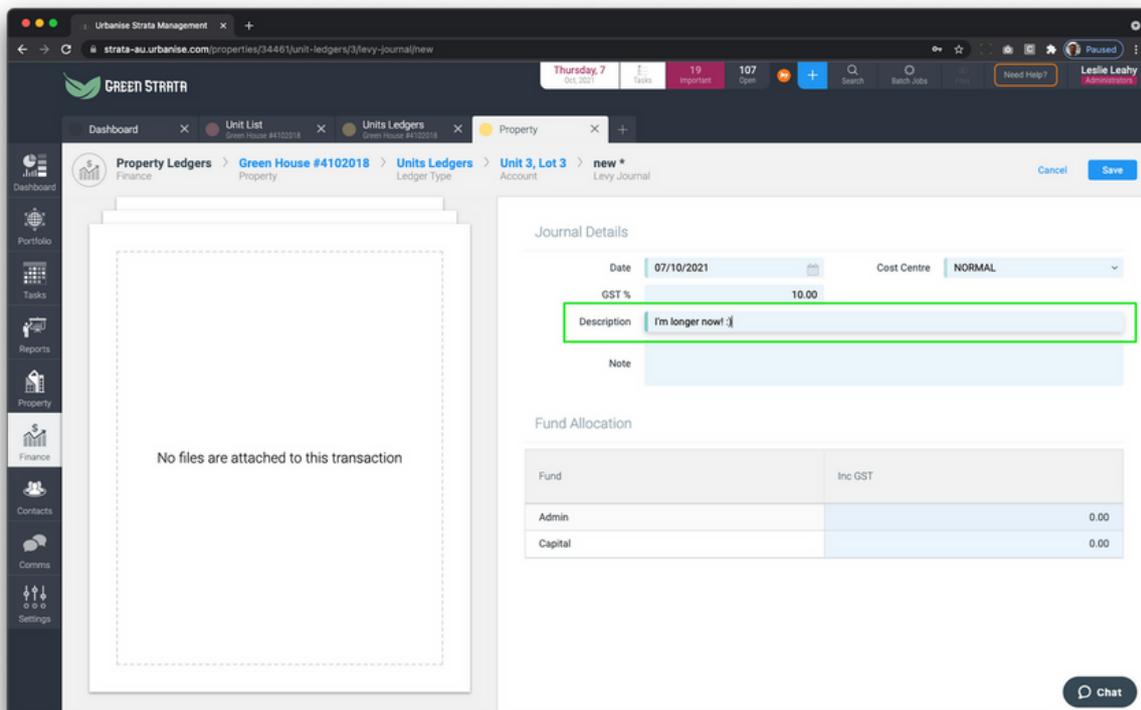
# Accounts Receivable "Credit Note"

You can now create a "Credit Note" in the Accounts Receivable ledger. When creating an invoice simply change the "Type" to "Credit Note".



# Increased Journal Description Length

Many of you were asking for this one... the "Description" field length has been increased from 20 to 170 characters. :)



# New "Transfer" Payment Method

We've introduced a new payment method called "Transfer" for accounts payable invoices. When using this payment method, it will bypass the "Pending Payment" step in Invoice Processing, meaning you won't need to clear a backlog if you're not using bank integrations.

The screenshot shows the 'Invoice Details' form in the Urbanise Strata Management system. The 'Payment Method' dropdown menu is highlighted with a green box and set to 'TRANSFER'. The invoice details include:

- Supplier: Urbanise.com Limited
- Registered for GST:
- ABN: 12345678987
- Account Number: 2312000
- BSB: 99819
- Invoice Number: INV-190012
- Invoice Amount: 250.00
- Invoice Date: 07/10/2021
- Due Date: 07/10/2021
- Accrue From: 07/10/2021
- Accrue To: 07/10/2021
- Reference: Software Fees
- Type: Invoice
- Payment Method: TRANSFER

Categories table:

Code	Category	Cost Centre	GST	Rate	Admin	Sink
x 10003	Administrative Fees & Charges > computer/internet fees	NORMAL	Select	10.00	250.00	0.00

In order to use the new payment method you must first activate it in the "Invoice Processing" settings screen. It is "off" by default.

The screenshot shows the 'Invoice Processing' settings screen in the Urbanise Strata Management system. The 'Allow use of the Transfer payment method' checkbox is checked and highlighted with a green box.

General settings:

- Show  Accrual Dates in Invoice Processing > Data Entry
- Allow  users to override external approvals
- Autofill  Category in Invoice Processing where Possible
- Use  the 'Due Date' on the Invoice as the 'Ledger Date' in the General Ledger
- Skip  the 'manager review' step for invoices with payment method of "Direct Debit"
- Email  suppliers when deleting invoices from Invoice processing or Accounts Payable
- Allow  use of the "Transfer" payment method

Tiered Approvals:

- Use  Tiered Approvals

## Public Strata API's

We just felt we needed some more API's, I mean - why not right?

- GET all Accounts Receivable invoices for a property, unit or contact
- GET a specific Accounts Receivable invoice
- POST a receipt against an Accounts Receivable invoice
- PUT request to assign an existing tenant record to a new unit
- PUT request to assign an existing owner record to a new unit

## Bug Fixes

The below bugs were squashed by this release.

- PHX-12154: Each Owner POST request to update or assign an owner to a lot was incorrectly creating a new phone record
- PHX-12114: AP Accrual endpoint was throwing an exception when there is a budget code match
- PHX-12083: A tenant couldn't be assigned to the same lot number on a different property
- PHX-12032: Multiple payments can be created against single accounts receivable invoice via the public API
- PHX-11929: The ADCB file failed to copy on the file server if there was already one with the same filename
- PHX-11762: Error not descriptive when supplier data not correct for Mashreq Bank
- PHX-11686: Debtor Statement supplier search not displaying all suppliers
- PHX-11662: The "Auto Increase" screen had missing and misplaced icons
- PHX-11631: The public API for apAccrual POST could create Accrued Expense with Cost Centre that is not for the Property
- PHX-11612: The "AP Classification" stays pre-filled even when the supplier was removed

- PHX-11467: HD resolution font changes were not applied to all pop-ups
- PHX-11440: The public API for GET lots for owner had problematic pagination
- PHX-6196: Text overlapped the "check" sign in supplier table on the Work Orders screen

**Should you have any questions about this update, please contact our HelpDesk.**

**[Click here to contact our HelpDesk](#)**

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